FACTS

WHAT DOES BLACK CYPRESS CAPITAL MANAGEMENT, LLC (the "Firm") DO WITH YOUR PERSONAL INFORMATION?

Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
What?	The types of personal information we collect and share depend on the product or service you have with us. This information can include: ■ Social Security Number and income ■ Account balances and account number ■ Account transactions and assets When you are no longer our customer, we continue to share your information as described in this notice.
How?	All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons the Firm chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does the Firm share?	Can you limit this sharing?
For our everyday business purposes— such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or at your request to other service providers you identify to us acting on your behalf.	Yes	No
For our marketing purposes— to offer our products and services to you	Yes	No
For joint marketing with other financial companies	No	We don't share
For our affiliates' everyday business purposes— information about your transactions and experiences	No	We don't share
For our affiliates' everyday business purposes— information about your creditworthiness	No	We don't share
For non-affiliates to market to you	No	We don't share

Questions?	Call Olivia Tober at 904-280-6767 or email at olivia@bccm.com.

Who we are	
Who is providing this notice?	**BLACK CYPRESS CAPITAL MANAGEMENT, LLC**

What we do	
How does the Firm protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include credentialed access to the firm's data, email encryption, two-factor authentication for computer logins, limited local storage of data, and physical security over the devices and any paper records used by our personnel.
How does the Firm collect my personal information?	We collect your personal information, for example, when you: ■ Enter into a Client Services Agreement or deposit money ■ Open an account or seek advice about your investments ■ Tell us about your investment or retirement portfolio
Why can't I limit all sharing?	Federal law gives you the right to limit only: ■ sharing for affiliates' everyday business purposes—information about your creditworthiness ■ affiliates from using your information to market to you ■ sharing for non-affiliates to market to you State laws and individual companies may give you additional rights to limit sharing.

Definitions	
Affiliates	Companies related by common ownership or control. They can be financial and nonfinancial companies. ■ Black Cypress has no affiliates.
Non-affiliates	Companies not related by common ownership or control. They can be financial and nonfinancial companies. ■ We may disclose nonpublic personal information about our clients to non-affiliated third parties as permitted by law, including service providers that assist us in servicing client accounts and operating our business. These service providers may include, but are not limited to, custodians, broker-dealers, administrators, auditors, compliance consultants, and other professional service providers. ■ We require such non-affiliated third parties to maintain the confidentiality of client information and to use such information only for the purposes for which it is provided and in accordance with applicable law.
Joint marketing	A formal agreement between non-affiliated financial companies that together market financial products or services to you. ■ Black Cypress does not jointly market.